

# UK ADDENDUM

## Supplementary Information for UK Investors

### Oasis Crescent Global Investment Fund (Ireland) plc (the “Company”)

**This UK addendum dated 10 June 2013 (the “UK Addendum”) provides supplementary information which forms part of and should be read in conjunction with the prospectus of the Company dated 15 February 2013 and all supplements thereto (together the “Prospectus”).** Unless otherwise stated, capitalised terms in this UK Addendum shall have the same meaning as in the Prospectus. This UK Addendum, as well as the Prospectus, are provided to United Kingdom investors in English.

The Company was incorporated in the Republic of Ireland under the laws of the Republic of Ireland and has been authorised as a UCITS pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2003, as amended and replaced by the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011, as may be amended or replaced, and is accordingly regulated by the Central Bank of Ireland. The Company is also a scheme recognised under section 264 of the UK Financial Services and Markets Act 2000 (the "Act") and therefore copies of this document and the Prospectus have been delivered to the UK Financial Services Authority (the "FSA") as required under the Act.

Nothing in the supplementary information should be construed as advice on the merits of an investment in the Company or otherwise. If you are in any doubt about the contents of the Prospectus (including this UK Addendum and the supplementary information contained in it) you should consult a person authorised for the purposes of the Act who specialises in advising on investments. The attention of potential investors in the United Kingdom is drawn to the description of risk factors connected with an investment in the Company in the Prospectus.

Although the Company is recognised by the FSA in the manner described above, potential investors in the UK are advised that the rules made by the FSA under the Act do not in general apply to the Company in relation to its investment business. In particular the rules made under the Act for the protection of private customers (for example, those conferring rights to cancel or withdraw from certain investment agreements) do not apply in connection with an investment in the Company. In addition the protections available under the UK Financial Services Compensation Scheme and the UK Financial Ombudsman Service will not be available in connection with an investment in the Company.

The Prospectus (together with this UK Addendum) are distributed in the United Kingdom by or on behalf of Oasis Global Management Company (Ireland) Limited, the manager and operator of the Company (the “Manager”), of 4th Floor, One Grand Parade, Dublin 6, Ireland, by Oasis Crescent Advisory Services (UK) Limited of 3rd Floor, 50 Hans Crescent Avenue, Knightsbridge, London, SW1X 0NA, United Kingdom. The registered office of the Company is 70 Sir John Rogerson’s Quay, Dublin 2, Ireland. The custodian for the Company is BNP Paribas Securities Services – Dublin Branch.

Any investor wishing to make a complaint regarding any aspect of the Company or its operations may do so directly to the Company or to Oasis Crescent Advisory Services (UK) Limited. Similarly, any investor wishing to arrange for redemption of an investment in the Company may do so by notice in writing to either the Manager or Oasis Crescent Advisory Services (UK) Limited. The Net Asset Value per Share of each Class of Shares is available on each Dealing Day at the offices of the Manager and at the office of Oasis Crescent

Advisory Services (UK) Limited. Shareholders may view the Net Asset Value per Share on the Company's web-site (<http://www.oasiscrescent.com>) and prices are also published daily in the Financial Times.

Copies of the following documents may be inspected free of charge during usual business hours on any week day (Saturday and public holidays excepted) at the offices of the Manager and at the offices of Oasis Crescent Advisory Services (UK) Limited:

- a) the memorandum and articles of association of the Company;
- b) the Prospectus (together with supplements and addenda) most recently issued by the Company;
- c) the most recently prepared Key Investor Information Document (KIID) for the Company; and
- d) the most recently published annual and half yearly reports relating to the Company.

The above documents may be delivered to interested investors at their request.